

# EXPLORE FINANCIAL SERVICES

## WHAT IS FINANCIAL SERVICES?

Financial services is concerned with the allocation (investment) of assets and liabilities over space and time, often under conditions of risk or uncertainty. There are many different subcategories of financial services that offer unique experiences and types of work including corporate finance, investment banking, commercial banking, asset management, real estate finance, and personal financial planning.

## FREQUENT JOB TITLES

- Financial Analyst
- Investment Banker
- Budget Analyst
- Financial Advisor
- Credit Analyst
- Equity Trader
- Loan Officer

## KEY SKILLS

- Microsoft Excel, Access, & PowerPoint
- Knowledge of financial markets
- Quantitative & analytical skills
- Interpersonal communication
- Complex problem solving

## IDEAL QUALIFICATIONS

- Economics, Accounting, Finance Mathematics, or Statistics coursework
- Finance related internship, work, and leadership experiences

## SUGGESTED COURSES

- Fundamentals of Accounting and Finance for Non-Business Majors
- Fundamentals of Management and Marketing for Non-Business Majors

## COMMON EMPLOYERS

- Deutsche Bank
- Johnson Controls
- Kohl's
- Target
- Bank of America Merrill Lynch
- BMO Harris Bank & Financial Group
- JP Morgan & Chase
- Goldman Sachs

## RELATED STUDENT ORGS

- Capital Management Club
- Women in Finance & Accounting
- Investment Banking Club
- Fantasy Sports & Finance Club
- Finance & Investment Society
- Wealth Management Group
- Economics Student Association
- Federal Reserve Challenge
- Global Economic Forum

## HIRING TIPS

- Internship & job applications can begin opening over a year in advance